

**ASX**

AUSTRALIAN SECURITIES EXCHANGE

MARKET RELEASE

19 March 2012

Red 5 Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Red 5 Limited (the "Company") will be suspended from quotation immediately, at the request of the Company, pending the release of an announcement.

Security Code: **RED**

Jill Hewitt

Senior Adviser Listings (Perth)



Red 5 Limited

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19 March 2012

Ms Jill Hewitt
ASX Limited
Level 8 Exchange Plaza
2 The Esplanade
PERTH WA 6000

Dear Jill

VOLUNTARY SUSPENSION

We refer to the trading halt on the securities of Red 5 Limited (Company) and hereby request a voluntary suspension of trading, pending finalisation of all legal documentation following closure of the book build for an equity raising.

The voluntary suspension is sought until the release by the Company of an announcement regarding the equity raising.

The Company is not aware of any reason why the voluntary suspension should not be granted.

Yours faithfully


FRANK CAMPAGNA
Company Secretary