



MARKET RELEASE

14 April 2014

Red 5 Limited

TRADING HALT

The securities of Red 5 Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday 16 April 2014 or when the announcement is released to the market.

Security Code: RED

Jill Hewitt
Senior Adviser, Listings Compliance (Perth)



14 April 2014

Ms Kerrie Papamihail
ASX Limited
Level 40 Central Park
152-158 St. George's Terrace
PERTH WA 6000

Dear Kerrie

TRADING HALT

Pursuant to ASX Listing Rule 17.1, Red 5 Limited (Company) requests a trading halt on its securities, effective immediately.

The trading halt is requested pending the release of an announcement regarding the status of the Cease and Desist Order on the Siana gold project.

The trading halt is sought until the earlier of:

- the expiry of the period ending on the commencement of normal trading on the second trading day following the effective date of the trading halt; or
- the release by the Company of an announcement regarding the status of the Cease and Desist Order.

The Company is not aware of any reason why the trading halt should not be granted.

Yours faithfully



FRANK CAMPAGNA
Company Secretary