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25 August 2017

ASX Market Announcements ASX Limited Level 4 20 Bridge Street SYDNEY NSW 2000

DESPATCH OF OFFER DOCUMENT

Red 5 Limited advises that the Offer Document for the non-renounceable rights issue announced on 16 August 2017 has today been despatched to eligible shareholders.

The offer is open from 25 August 2017 and is currently scheduled to close at 5.00 pm WST on 25 September 2017.

Frank Campagna

Company Secretary