



Australian Government

Takeovers Panel

MEDIA RELEASE

No: TP18/65

Wednesday, 12 September 2018

Bullseye Mining Limited 02 - Undertaking

The Panel has accepted an undertaking from Bullseye Mining Limited in relation to the application dated 3 September 2018 by Hongkong Xinhe International Investment Company Limited (see [TP18/64](#)).

Bullseye has undertaken to withdraw resolutions 1 and 2 notified in Bullseye's notice of general meeting dated 20 August 2018 and that any resolutions in respect of the subject matter of those resolutions submitted to members will be the subject of a replacement notice of meeting.

A copy of the undertaking is attached.

The Panel is still considering the matter.

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ANNEXURE A

Undertaking in favour of the Takeovers Panel

Bullseye Mining Limited (Bullseye) undertakes to the Takeovers Panel that it will ensure that the resolutions numbered 1 and 2 notified in Bullseye's notice of general meeting dated 20 August 2018 are withdrawn from the meeting of the members of Bullseye. Any resolutions in respect of the subject matter of those resolutions submitted to members will be the subject of a replacement notice of meeting.

Bullseye Mining Limited

Signed by Peter Joseph Burns, Chairman

Dated: 11 September 2018