



12 August 2013

ASX Market Announcements  
ASX Limited  
Level 4  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir/Madam

**NON-RENOUNCEABLE ENTITLEMENTS ISSUE  
EXTENSION OF CLOSING DATE**

On 19 July 2013, Red 5 Limited (ASX: RED) announced a 1 for 1 non-renounceable entitlements offer of New Shares at a subscription price of 35 cents per New Share, to raise up to approximately \$47.4 million before offer costs (the Entitlements Offer).

Red 5 advises that the Closing Date for acceptance of the Entitlements Offer will be extended to **5.00 pm (WST) on Friday, 30 August 2013**. The previous Closing Date was 20 August 2013.

The revised timetable for the Entitlement Offers is as follows:

Red 5 announces intention to conduct the Entitlements Offer	19 July 2013
Prospectus and Appendix 3B lodged with ASIC and ASX	19 July 2013
Despatch letter to Existing Option holders	22 July 2013
Despatch letter to Shareholders	23 July 2013
"Ex" Date (if securities were trading)	24 July 2013
<b>Record Date</b>	<b>30 July 2013</b>
Opening date of Entitlements Offer and Prospectus and Entitlement and Acceptance Forms sent to Shareholders	6 August 2013
<b>Closing date for acceptances under the Entitlements Offer (5.00 pm Perth time)</b>	<b>30 August 2013</b>
Securities quoted on a deferred settlement basis (if securities were trading)	2 September 2013
Red 5 to notify ASX of under subscriptions under the Entitlements Offer	4 September 2013
<b>Completion of the Entitlements Offer and Red 5 to issue and allot New Shares under the Entitlements Offer</b>	<b>9 September 2013</b>
Statements despatched to Eligible Shareholders receiving New Shares under the Entitlements Offer	9 September 2013

Deferred settlement trading ends (if securities were trading)	9 September 2013
Reinstatement of trading of all Shares (including New Shares) on ASX (subject to ASX approval)	10 September 2013
<b>Completion of the Shortfall Offer (if required)</b>	<b>30 November 2013</b>

Subject to the Listing Rules, the directors reserve the right to extend the Closing Date for the Entitlements Offer by giving at least 6 Business Days' notice to ASX prior to the Closing Date.

Full details of the Entitlements Offer are contained in the Prospectus and accompanying Entitlement and Acceptance Form despatched to Red 5 shareholders on 6 August 2013.

**Further information**

If shareholders have any queries regarding the Entitlements Offer, please contact the Company as follows:

Telephone: (+61-8) 9322 4455  
E-mail: info@red5limited.com  
Postal address: PO Box 1911, West Perth, Western Australia 6872

Yours sincerely

**Frank Campagna**  
Company Secretary