



Red 5 Limited

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14 October 2010

Manager Announcements
Company Announcements Office
ASX Limited
Level 4
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

ANNUAL GENERAL MEETING DATE

We advise that the 2010 annual general meeting of shareholders of Red 5 Limited (Company) will be held on 23 November 2010.

The Australian Securities and Investments Commission had approved an application by the Company to extend the period within which it must hold its 2010 AGM to 17 December 2010. The extension was sought to ensure that shareholders would receive a notice of meeting which includes a resolution for approval of the US\$50 million placement of shares (announced earlier today) at the Company's scheduled AGM, rather than incur the expense of a second meeting if the placement were to be delayed.

In the event, the Company has successfully executed the placement in time to allow the AGM to proceed as originally scheduled on 23 November 2010. A notice of meeting will be despatched to shareholders shortly.

Yours faithfully

Frank Campagna
Company Secretary