

Red5Limited ABN 73 068 647 610

ASX REPORT TO SHAREHOLDERS

5 December 2012

Red5Limited is a publicly listed company on the ASX

- ticker symbol RED

The Board strategy continues to focus on the development of Siana gold mine.

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Siana mine site - Typhoon Pablo

Normal operating procedures were observed in advance of Typhoon Pablo, which passed just to the south of the Siana mine site on 4 December 2012. Plant and engineering site inspections have now been completed with no reports of damage.

As a precaution ahead of the typhoon the mine night shift was cancelled and all mobile plant removed from the pit. The lowest level dewatering pump was also moved to higher ground.

Although grid power and communications have still to be restored for parts of the Surigao del Norte region, the process plant operated continuously drawing on power from on-site generators recently augmented with a 2MW trailer mounted unit. The plant is currently operating from ROM pad stockpiles totalling 9,000 tonnes.

The direct diesel driven 200 litre per second, 170 metre head pump, ordered to bolster de-watering capacity, has left Australia en route the Philippines. It is expected to arrive on site the last week of December 2012.

The independent expert organisation charged with leading preparation of a revised mine plan has completed their site visit and commenced report preparation. The draft material movement schedule does not reveal any undue surprises. This is the final pre-requisite requirement for the European bank loan facility.

Gary Scanlan Lead Director

