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13 September 2018

ASX Market Announcements ASX Limited Level 4 20 Bridge Street SYDNEY NSW 2000

RELEASE OF SECURITIES FROM VOLUNTARY ESCROW

In accordance with ASX Listing Rule 3.10A, Red 5 Limited (Company) advises that 220,000,000 ordinary shares in the Company will be released from voluntary escrow on 2 October 2018.

The restricted securities were issued as partial consideration for the purchase by the Company of the Darlot gold mine from a wholly-owned subsidiary of Gold Fields Limited and the King of the Hills gold project from Saracen Mineral Holdings Limited. These shares were subject to a voluntary escrow period of 12 months.

Frank Campagna

Company Secretary