

# Form 604

Corporations Act  
Section 671B

## Notice of change of interests of substantial holder

To: Company Name/Scheme **Red 5 Limited**

ACN/ARSN **068 647 610**

### 1. Details of substantial holder

Name **Bank of America Corporation and its related bodies corporate  
(See Appendix C)**

ACN/ARSN (if applicable):

There was a change in the interests of the substantial holder on **21 September 2020**

The previous notice was given to the company on **17 September 2020**

### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous Notice		Present Notice	
	Person's Votes	Voting Power (5)	Person's Votes	Voting Power (5)
Ordinary	165,403,052	8.39%	140,764,312	7.14%

### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of Change (6)	Consideration given in relation to change (7)	Class and Number of securities affected	Person's votes affected
Please see Appendix A					

#### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Merrill Lynch (Australia) Futures Limited	Merrill Lynch (Australia) Nominees Pty Ltd	Merrill Lynch (Australia) Futures Limited	Power to control voting and/or disposal of securities in its capacity as ultimate beneficial owner having a principal position.	Ordinary 76,709,702	76,709,702
Merrill Lynch International (Australia) Ltd	Merrill Lynch (Australia) Nominees Pty Ltd	Merrill Lynch International (Australia) Ltd	Borrowing of securities pursuant to a Prime Brokerage Agreement (see Appendix B), with power to control the voting and/or disposal of borrowed securities.	Ordinary 52,639,367	52,639,367
Merrill Lynch International	Merrill Lynch (Australia) Nominees Pty Ltd	Merrill Lynch International	Borrowing of securities pursuant to a Prime Brokerage Agreement or Stock Borrow Loan Agreement (see Appendix B), with power to control the voting and/or disposal of borrowed securities.	Ordinary 11,375,991	11,375,991
Merrill Lynch International	Merrill Lynch (Australia) Nominees Pty Ltd	Merrill Lynch International	Power to control voting and/or disposal of securities in its capacity as ultimate beneficial owner having a principal position.	Ordinary 39,252	39,252

#### 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ ARSN (if applicable)	Nature of association
N/A	N/A

#### 6. Addresses

The addresses of persons named in this form are as follows:

Name	Addresses
Bank of America Corporation	100 North Tryon Street, Charlotte, North Carolina, 28255, USA
Merrill Lynch (Australia) Futures Limited	Level 38, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000, Australia
Merrill Lynch (Australia) Nominees Pty Ltd	Level 19, 120 Collins St, Melbourne Vic 3000, Australia
Merrill Lynch International (Australia) Ltd	Level 38, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000, Australia
Merrill Lynch International	2 King Edward Street, London, England, EC1A 1HQ, United Kingdom

**SIGNATURE**

Print Name: Kelvin Kwok

Capacity: Authorised signatory

Sign Here:



Date: 23 September 2020

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## Appendix A

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration (5)	Class (6) of securities	Securities affected	Person's votes affected	Remark
09/16/2020	Merrill Lynch International (Australia) Ltd	Securities borrowed	N/A	Ordinary	753,572	753,572	Refer to App. B
09/16/2020	Merrill Lynch International	Securities returned	N/A	Ordinary	(11,487,507)	(11,487,507)	Refer to App. B
09/16/2020	Merrill Lynch International	Securities returned	N/A	Ordinary	(1,334,063)	(1,334,063)	Refer to App. B
09/16/2020	Merrill Lynch International	Securities borrowed	N/A	Ordinary	12,821,570	12,821,570	Refer to App. B
09/16/2020	Merrill Lynch International	Securities borrowed	N/A	Ordinary	6,980,968	6,980,968	Refer to App. B
09/16/2020	Merrill Lynch (Australia) Futures Limited	SELL	(15,512)	Ordinary	(43,941)	(43,941)	N/A
09/16/2020	Merrill Lynch (Australia) Futures Limited	BUY	153,030	Ordinary	427,917	427,917	N/A
09/16/2020	Merrill Lynch (Australia) Futures Limited	BUY	8,281	Ordinary	23,003	23,003	N/A
09/16/2020	Merrill Lynch (Australia) Futures Limited	BUY	3,777	Ordinary	10,947	10,947	N/A
09/16/2020	Merrill Lynch (Australia) Futures Limited	SELL	(8,659)	Ordinary	(24,054)	(24,054)	N/A
09/17/2020	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(495,663)	(495,663)	Refer to App. B
09/17/2020	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(293,147)	(293,147)	Refer to App. B
09/17/2020	Merrill Lynch International	Securities returned	N/A	Ordinary	(12,821,570)	(12,821,570)	Refer to App. B
09/17/2020	Merrill Lynch International	Securities returned	N/A	Ordinary	(7,537,313)	(7,537,313)	Refer to App. B
09/17/2020	Merrill Lynch International	Securities borrowed	N/A	Ordinary	20,358,883	20,358,883	Refer to App. B
09/17/2020	Merrill Lynch International	Securities borrowed	N/A	Ordinary	6,585,051	6,585,051	Refer to App. B
09/17/2020	Merrill Lynch (Australia) Futures Limited	BUY	2,096	Ordinary	6,075	6,075	N/A
09/17/2020	Merrill Lynch (Australia) Futures Limited	SELL	(63,532)	Ordinary	(179,961)	(179,961)	N/A
09/17/2020	Merrill Lynch (Australia) Futures Limited	BUY	6,898	Ordinary	19,708	19,708	N/A
09/18/2020	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(460,425)	(460,425)	Refer to App. B
09/18/2020	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(789,329)	(789,329)	Refer to App. B
09/18/2020	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(1,477,325)	(1,477,325)	Refer to App. B
09/18/2020	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(3,427,413)	(3,427,413)	Refer to App. B
09/18/2020	Merrill Lynch International	Securities returned	N/A	Ordinary	(6,980,968)	(6,980,968)	Refer to App. B
09/18/2020	Merrill Lynch International	Securities returned	N/A	Ordinary	(20,358,883)	(20,358,883)	Refer to App. B
09/18/2020	Merrill Lynch International	Securities borrowed	N/A	Ordinary	27,339,851	27,339,851	Refer to App. B
09/18/2020	Merrill Lynch International	Securities returned	N/A	Ordinary	(27,339,851)	(27,339,851)	Refer to App. B
09/18/2020	Merrill Lynch International	Securities returned	N/A	Ordinary	(6,585,051)	(6,585,051)	Refer to App. B
09/18/2020	Merrill Lynch (Australia) Futures Limited	BUY	8,337	Ordinary	22,842	22,842	N/A
09/18/2020	Merrill Lynch (Australia) Futures Limited	BUY	66,899	Ordinary	196,199	196,199	N/A
09/18/2020	Merrill Lynch (Australia) Futures Limited	BUY	2,541	Ordinary	6,962	6,962	N/A
09/18/2020	Merrill Lynch (Australia) Futures Limited	SELL	(47,262)	Ordinary	(134,637)	(134,637)	N/A

<b>Date of change</b>	<b>Person whose relevant interest changed</b>	<b>Nature of change (4)</b>	<b>Consideration (5)</b>	<b>Class (6) of securities</b>	<b>Securities affected</b>	<b>Person's votes affected</b>	<b>Remark</b>
09/21/2020	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(38,095)	(38,095)	Refer to App. B
09/21/2020	Merrill Lynch International	Securities borrowed	N/A	Ordinary	1,523,991	1,523,991	Refer to App. B
09/21/2020	Merrill Lynch International	BUY	102	Ordinary	308	308	N/A
09/21/2020	Merrill Lynch International	SELL	(102)	Ordinary	(308)	(308)	N/A
09/21/2020	Merrill Lynch (Australia) Futures Limited	BUY	103,709	Ordinary	334,440	334,440	N/A
09/21/2020	Merrill Lynch (Australia) Futures Limited	SELL	(82,118)	Ordinary	(241,523)	(241,523)	N/A

## Appendix B-1: Prescribed information

<b>Type of agreement</b>	Securities Lending Agreement
<b>Parties to agreement</b>	Merrill Lynch International and JP MORGAN CHASE BANK JGBS
<b>Holder of voting rights</b>	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
<b>Are there any restrictions on voting rights?</b>	No
<b>If yes, detail</b>	N/A
<b>Scheduled return date (if any)</b>	On recall of the securities loan by the securities lender.
<b>Does the borrower have the right to return early?</b>	Yes
<b>If yes, detail</b>	Securities borrower will have right to return assets at any time.
<b>Does the lender have the right to recall early?</b>	Yes
<b>If yes, detail</b>	Securities lender will have right to recall assets at any time.
<b>Will the securities be returned on settlement?</b>	Yes
<b>If yes, detail any exceptions</b>	N/A

## Appendix B-2: Prescribed information

<b>Type of agreement</b>	International Prime Brokerage Agreement
<b>Parties to agreement</b>	Merrill Lynch International, Merrill Lynch International (Australia) Ltd and Equity Trustees Limited As Trustee And Responsible Entity Of Regal Investment Fund
<b>Holder of voting rights</b>	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
<b>Are there any restrictions on voting rights?</b>	No
If yes, detail	N/A
<b>Scheduled return date (if any)</b>	On recall of the securities loan by the securities lender.
<b>Does the borrower have the right to return early?</b>	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
<b>Does the lender have the right to recall early?</b>	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
<b>Will the securities be returned on settlement?</b>	Yes
If yes, detail any exceptions	N/A

## Appendix B-3: Prescribed information

<b>Type of agreement</b>	International Prime Brokerage Agreement
<b>Parties to agreement</b>	Merrill Lynch International and Integrated Core Strategies (Asia)
<b>Holder of voting rights</b>	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
<b>Are there any restrictions on voting rights?</b>	No
If yes, detail	N/A
<b>Scheduled return date (if any)</b>	On recall of the securities loan by the securities lender.
<b>Does the borrower have the right to return early?</b>	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
<b>Does the lender have the right to recall early?</b>	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
<b>Will the securities be returned on settlement?</b>	Yes
If yes, detail any exceptions	N/A



## Appendix B-4: Prescribed information

<b>Type of agreement</b>	International Prime Brokerage Agreement
<b>Parties to agreement</b>	Merrill Lynch International, Merrill Lynch International (Australia) Ltd and Regal Funds Management Pty Limited as Trustee of Atlantic Absolute Return Fund
<b>Holder of voting rights</b>	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
<b>Are there any restrictions on voting rights?</b>	No
If yes, detail	N/A
<b>Scheduled return date (if any)</b>	On recall of the securities loan by the securities lender.
<b>Does the borrower have the right to return early?</b>	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
<b>Does the lender have the right to recall early?</b>	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
<b>Will the securities be returned on settlement?</b>	Yes
If yes, detail any exceptions	N/A

## Appendix B-5: Prescribed information

<b>Type of agreement</b>	International Prime Brokerage Agreement
<b>Parties to agreement</b>	Merrill Lynch International, Merrill Lynch International (Australia) Ltd and Regal Funds Management Pty Limited as Trustee of Tasman Market Neutral Fund
<b>Holder of voting rights</b>	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
<b>Are there any restrictions on voting rights?</b>	No
If yes, detail	N/A
<b>Scheduled return date (if any)</b>	On recall of the securities loan by the securities lender.
<b>Does the borrower have the right to return early?</b>	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
<b>Does the lender have the right to recall early?</b>	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
<b>Will the securities be returned on settlement?</b>	Yes
If yes, detail any exceptions	N/A

## Appendix B-6: Prescribed information

<b>Type of agreement</b>	International Prime Brokerage Agreement
<b>Parties to agreement</b>	Merrill Lynch International and Regal Funds Management Pty Limited As Trustee For Regal Tactical Opportunities Fund
<b>Holder of voting rights</b>	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
<b>Are there any restrictions on voting rights?</b>	No
If yes, detail	N/A
<b>Scheduled return date (if any)</b>	On recall of the securities loan by the securities lender.
<b>Does the borrower have the right to return early?</b>	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
<b>Does the lender have the right to recall early?</b>	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
<b>Will the securities be returned on settlement?</b>	Yes
If yes, detail any exceptions	N/A

## Appendix B-7: Prescribed information

<b>Type of agreement</b>	International Prime Brokerage Agreement
<b>Parties to agreement</b>	Merrill Lynch International, Merrill Lynch International (Australia) Ltd and SSW-TRADING GMBH
<b>Holder of voting rights</b>	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
<b>Are there any restrictions on voting rights?</b>	No
If yes, detail	N/A
<b>Scheduled return date (if any)</b>	On recall of the securities loan by the securities lender.
<b>Does the borrower have the right to return early?</b>	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
<b>Does the lender have the right to recall early?</b>	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
<b>Will the securities be returned on settlement?</b>	Yes
If yes, detail any exceptions	N/A

## Appendix B-8: Prescribed information

<b>Type of agreement</b>	International Prime Brokerage Agreement
<b>Parties to agreement</b>	Merrill Lynch International, Merrill Lynch International (Australia) Ltd and Susquehanna Pacific Pty Ltd
<b>Holder of voting rights</b>	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
<b>Are there any restrictions on voting rights?</b>	No
If yes, detail	N/A
<b>Scheduled return date (if any)</b>	On recall of the securities loan by the securities lender.
<b>Does the borrower have the right to return early?</b>	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
<b>Does the lender have the right to recall early?</b>	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
<b>Will the securities be returned on settlement?</b>	Yes
If yes, detail any exceptions	N/A

## Appendix C

<b>Related bodies corporate</b>	<b>Incorporated</b>	<b>ACN/Registration/Incorporation Number</b>
Merrill Lynch International	United Kingdom	2312079
ML UK Capital Holdings Limited	United Kingdom	4971231
BofAML EMEA Holdings 2 Limited	United States	119605
Merrill Lynch (Australia) Futures Limited	Australia	003639674
Merrill Lynch International (Australia) Ltd	Australia	002892846
Merrill Lynch Markets (Australia) Pty. Limited	Australia	075587816
Merrill Lynch (Australasia) Pty. Ltd	Australia	075923894
Bank of America Global Holdings, LLC	United States	5169939
BofAML Jersey Holdings Limited	Jersey	115831
NB Holdings Corporation	United States	2361372
Bank of America Corporation	United States	N/A628