



28 September 2017

ASX Market Announcements
ASX Limited
Level 4
20 Bridge Street
SYDNEY NSW 2000

NON-RENOUNCEABLE RIGHTS ISSUE

The directors of Red 5 Limited (Company) are pleased to advise that acceptances to the pro-rata non-renounceable rights issue which closed on 25 September 2017 amounted to 87,959,228 ordinary fully paid shares for proceeds of \$4,397,961.

The partial underwriter to the rights issue, St Ives Gold Mining Company Pty Ltd, a subsidiary of Gold Fields Limited, has been formally notified of the shortfall of 166,875,821 shares, which will be issued in accordance with the underwriting agreement.

Frank Campagna
Company Secretary