

MARKET RELEASE

26 April 2013

RED 5 Limited

TRADING HALT

The securities of RED 5 Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Tuesday 30 April 2013 or when the announcement is released to the market.

Security Code: RED

Mauro Piccini

Adviser, Listing Compliance (Perth)

Telephone: +61 8 9322 4455 Facsimile: +61 8 9481 5950

26 April 2013

Mr Mauro Piccini ASX Limited Level 8 Exchange Plaza 2 The Esplanade PERTH WA 6000

Dear Mauro

TRADING HALT

Pursuant to ASX Listing Rule 17.1, Red 5 Limited (Company) requests a trading halt on its securities, effective immediately.

The trading halt is requested pending the release of an announcement regarding a review of recent ground movement associated with the Siana tailings facility. The Company halted milling activities at Siana at midday on 25 April 2013 as a precautionary measure pending an immediate geotechnical assessment of ground movement on a small section of the tailings dam wall.

The trading halt is sought until the earlier of:

- the expiry of the period ending on the commencement of normal trading on the second trading day following the effective date of the trading halt; or
- the release by the Company of an announcement regarding the review of the tailings facility.

The Company is not aware of any reason why the trading halt should not be granted.

Yours faithfully

Company Secretary