



15 March 2012

Mr Mauro Piccini
ASX Limited
Level 8 Exchange Plaza
2 The Esplanade
PERTH WA 6000

Dear Mauro

TRADING HALT

Pursuant to ASX Listing Rule 17.1, Red 5 Limited (Company) requests a trading halt on its securities, effective immediately.

The trading halt is requested pending the release of an announcement regarding a capital raising by the Company.

The trading halt is sought until the earlier of:

- the expiry of the period ending on the commencement of normal trading on the second trading day following the effective date of the trading halt; or
- the release by the Company of an announcement regarding a capital raising.

The Company is not aware of any reason why the trading halt should not be granted.

Yours faithfully


FRANK CAMPAGNA
Company Secretary