



Market Announcement

17 March 2021

Red 5 Limited (ASX: RED) – Trading Halt

Description

The securities of Red 5 Limited ('RED') will be placed in trading halt at RED's request, pending it releasing an announcement about the outcome of the institutional component of the accelerated entitlement offer. Unless ASX decides otherwise, the securities will remain in trading halt until the commencement of normal trading on Friday, 19 March 2021.

Issued by

Sandra Wutete

Senior Adviser, Listings Compliance (Perth)



17 March 2021

Ms Sandra Wutete
ASX Limited
Level 40 Central Park
152-158 St Georges Terrace
PERTH WA 6000

By email: tradinghaltsperth@asx.com.au

Dear Sandra

REQUEST FOR TRADING HALT

Pursuant to ASX Listing Rule 17.1, Red 5 Limited (**ASX: RED** or the **Company**) requests a trading halt on its securities, effective immediately.

The trading halt is requested pending the release of an announcement to the market by the Company regarding a debt financing facility and entitlement offer.

The trading halt is sought until the earlier of:

- the commencement of normal trading on 19 March 2021; or
- the release by the Company of an announcement regarding the outcome of the accelerated component of the non-renounceable pro rata entitlement offer.

The Company is not aware of any reason why the trading halt should not be granted.

Yours sincerely


FRANK CAMPAGNA
Company Secretary