



Red 5 Limited

ABN 73 068 647 610

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6 August 2013

ASX Market Announcements
ASX Limited
Level 4
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

DESPATCH OF PROSPECTUS

Red 5 Limited (Company) advises that it has completed the despatch of the prospectus dated 19 July 2013 in respect of the pro rata non-renounceable entitlements offer to eligible shareholders on the basis of one new share for every one share held to raise up to \$47,420,802 (Entitlements Offer).

As previously announced, the Entitlements Offer is non-renounceable and there is no trading of rights. The Entitlements Offer opened for acceptances today, 6 August 2013 and will close at 5.00 p.m. (WST) on 20 August 2013.

Yours faithfully

Frank Campagna
Company Secretary