



25 September 2017

ASX Market Announcements
ASX Limited
Level 4
20 Bridge Street
SYDNEY NSW 2000

CLOSE OF NON-RENOUCEABLE RIGHTS ISSUE

The directors of Red 5 Limited (Company) are pleased to confirm that the pro-rata non-renounceable rights issue will close at 5.00 p.m. today.

The directors of the Company are also pleased to confirm that approvals and consents required for the acquisitions of both the Darlot Gold Mine and King of the Hills Project are in place and that completion is scheduled for 2 October 2017. On that basis, the Company confirms that the allotment of shares under the rights issue is unconditional, and is also scheduled to occur on 2 October 2017.

Frank Campagna
Company Secretary