

FORM 604
Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Rcd 5 Limited

ABN 73 068 647 610

1. Details of substantial holder(1)

Name Bank of America Corporation

ACN/ARSN (if applicable) _____

There was a change in the interests of the substantial holder on

12-May-10

The previous notice was given to the company on

26-Mar-10

The previous notice was dated

24-Mar-10

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows.

| Class of securities (4) | Previous Notice | | Present Notice | |
|-------------------------|--------------------|------------------|--------------------|------------------|
| | Person's votes (5) | Voting power (6) | Person's votes (5) | Voting power (6) |
| Ordinary Shares | 81,186,187 | 8.55% | 94,138,432 | 9.63% |
| | | | | |

3. Changes in relevant interests

Particulars of each change in, or change in the nature of a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows.

| Date of change | Person whose relevant interest changed | Nature of change (6) | Consideration given in relation to change (7) | Class of securities | Securities affected | Person's votes affected |
|----------------|--|--|---|---------------------|---------------------|-------------------------|
| | Merrill Lynch International | Prime Broker with rehypothecation right pursuant to Prime Brokerage agreement (see relevant clause below)* | | Ordinary Shares | 12,952,245 | 12,952,245 |

12.9 The Customer hereby consents (without any further notice, consent or reference) to MLI from time to time utilising any Securities for MLI's own purposes and for its own benefit on the terms specified in this Clause 12.9 (including, for the avoidance of doubt, the retention of any profit generated as a result of such utilisation).

4. Present relevant Interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

| Holder of relevant interest | Registered holder of securities | Persons entitled to be registered as holder (B) | Nature of relevant interest (6) | Class of securities | Securities | Person's votes |
|---|---|---|---------------------------------|---------------------|------------|----------------|
| Bank of America Corporation | Deemed Interest from Associates | N/A | Indirect Owner | Ordinary Shares | 94,138,432 | 94,138,432 |
| Merrill Lynch International (Australia) Ltd | Merrill Lynch International (Australia) Limited | Merrill Lynch International (Australia) Limited | Beneficial Owner | Ordinary Shares | 58,218,786 | 58,218,786 |
| Merrill Lynch International | Merrill Lynch International | Prime Broker with rehypothecation right pursuant to Prime Brokerage agreement | Beneficial Owner | Ordinary Shares | 37,919,646 | 37,919,646 |

5. Changes in association

The persons who have become associate (2) of, ceased to be associates of, or changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
| | |

6. Addresses

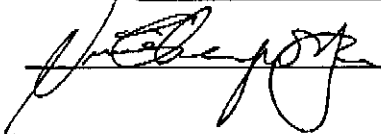
The addresses of persons named in this form are as follows:

| Name | Address |
|---|---|
| Bank of America Corporation | 100 North Tryon Street, Charlotte, North Carolina, 28255 |
| Merrill Lynch International | Merrill Lynch Financial Centre, 2 King Edward Street, London EC1A 1HQ |
| Merrill Lynch International (Australia) Ltd | Level 38, Governor Phillip Tower, 1 Farrer Place, Sydney 2000 |

*This report is submitted on the basis of our present understanding of ASIC's current policy on reporting by Prime Brokers

Signature

print name Vivian Cheung capacity Asia Compliance Executive Bank of America Corporation

sign here  date 14-May-10