



**Red 5 Limited**

ABN 73 068 647 610

PO Box 1911 West Perth 6872  
Western Australia, Australia

Telephone: +61 8 9322 4455  
Facsimile: +61 8 9481 5950

2 October 2018

ASX Market Announcements  
ASX Limited  
Level 4  
20 Bridge Street  
SYDNEY NSW 2000

**SUBSTANTIAL SHAREHOLDING NOTICE**

Please find enclosed a Notice of Ceasing to be a Substantial Shareholder from Red 5 Limited (Company) following the expiry of the voluntary escrow period on shares issued by the Company in October 2017 in part consideration for the purchase of the Darlot gold mine and King of the Hills gold mine.

The Company's deemed relevant interest in these shares lapsed upon expiry of the voluntary escrow on 2 October 2018

**Frank Campagna**  
Company Secretary

**Form 605**  
Corporations Act 2001  
Section 671B

**Notice of ceasing to be a substantial holder**

To Company Name/Scheme Red 5 Limited (Red 5)

ACN/ARSN 068 647 610

**1. Details of substantial holder (1)**

Name Red 5 Limited  
ACN/ARSN (if applicable) ACN 068 647 610

The holder ceased to be a substantial holder on 02/10/2018  
The previous notice was given to the company on 03/10/2017  
The previous notice was dated 03/10/2017

**2. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
02/10/2018	Red 5	Completion of voluntary escrow period in respect of shares held by Saracen Mineral Holdings Limited pursuant to the Voluntary Escrow Deed set out in Annexure A of the Form 603 lodged on 3 October 2017.	Nil	90,000,000 ordinary fully paid shares	90,000,000
02/10/2018	Red 5	Completion of voluntary escrow period in respect of shares held by St Ives Gold Mining Corporation Pty Ltd pursuant to the Voluntary Escrow Deed set out in Annexure B of the Form 603 lodged on 3 October 2017.	Nil	130,000,000 ordinary fully paid shares.	130,000,000

**3. Changes in association**

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
NA	NA

**4. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
Red 5	Level 2, 35 Ventnor Avenue, West Perth WA 6005 Australia

**Signature**

print name Frank Campagna capacity Company Secretary

sign here  date 02/10/2018