



Announcement Summary

Entity name

RED 5 LIMITED

Date of this announcement

Wednesday November 09, 2022

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|---------------------------|-----------------------------|---|-------------------|
| REDAS | SERVICE RIGHTS | 671,013 | 09/11/2022 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

RED 5 LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

73068647610

1.3 ASX issuer code

RED

1.4 The announcement is

New announcement

1.5 Date of this announcement

9/11/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

REDAS : SERVICE RIGHTS

Date the +securities the subject of this notification were issued

9/11/2022

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

| Name of KMP | Name of registered holder | Number of +securities |
|-------------|---------------------------|-----------------------|
|-------------|---------------------------|-----------------------|

| | | |
|---------------|---------------|---------|
| Mark Williams | Mark Williams | 671,013 |
|---------------|---------------|---------|

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

The Service Rights have been issued pursuant to the Red 5 Rights Plan approved by shareholders at the annual general meeting of the Company held on 25 October 2022. Refer to notice of meeting at: <https://www.asx.com.au/asxpdf/20220923/pdf/45fds3jm2p5tqf.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Service Rights issued to the Managing Director of the Company as approved at the annual general meeting held on 25 October 2022. The Service Rights will vest and become exercisable into ordinary shares only if the holder remains employed by the Company as at 31 December 2023 (being a period of 18 months after the end of the award measurement period).



Issue details

Number of +securities

671,013

Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| RED : ORDINARY FULLY PAID | 2,772,141,346 |

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| REDAR : PERFORMANCE RIGHTS | 38,091,079 |
| REDAS : SERVICE RIGHTS | 2,343,313 |



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

25/10/2022