

Market Announcement

14 September 2020

Red 5 Limited (ASX: RED) - Trading Halt

Description

The securities of Red 5 Limited ('RED') will be placed in trading halt at the request of RED, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 16 September 2020 or when the announcement is released to the market.

Issued by

Sandra Wutete

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14 September 2020

Ms Sandra Wutete ASX Limited Level 40 Central Park 152-158 St Georges Terrace PERTH WA 6000

Dear Sandra

REQUEST FOR TRADING HALT

Pursuant to ASX Listing Rule 17.1, Red 5 Limited (Company) requests a trading halt on its securities, effective immediately.

The trading halt is requested pending the release of an announcement regarding a final feasibility study on the King of the Hills project.

The trading halt is sought until the earlier of:

- the expiry of the period ending on the commencement of normal trading on the second trading day following the effective date of the trading halt, being 16 September 2020; or
- the release by the Company of an announcement regarding the final feasibility study.

The Company is not aware of any reason why the trading halt should not be granted.

Yours sincerely

FRANK CAMPAGNA Company Secretary